

PRAMOD AGARWAL & CO.
Practising Company Secretaries

BAGRI MARKET
71, CANNING STREET
4TH FLOOR, ROOM NO.C-459
KOLKATA-700001
TELE. NO. +91 33 4005 2098

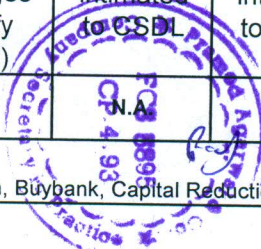
RECONCILIATION OF SHARE CAPITAL AUDIT



| | | |
|---|--|--|
| 1 | For Quarter Ended | 30th September, 2015 |
| 2 | ISIN | INE761D01013 |
| 3 | Face Value | Rs.10/- Per Share |
| 4 | Name of the Company | M/S VEGETABLE PRODUCTS LIMITED |
| 5 | Registered office Address | SUBOL DUTT BUILDING, 13 BRABOURNE ROAD, 6TH FLOOR, KOLKATA-700001 (West Bengal) |
| 6 | Correspondence Address | SAME AS ABOVE |
| 7 | Telephone & Fax Nos. | TEL.NO.+91 33 2231 5686 / 5687 |
| 8 | E-Mail Address | vpl1953@yahoo.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | BSE Ltd. The Calcutta Stock Exchange Limited. |

| | | Number of shares | % of Total issued capital | |
|----|--|---|---------------------------|---------------|
| 10 | Issued Capital | 3900000 | 100.00 | |
| 11 | Listed Capital (Exch.-Wise) (as per company records) | BSE Ltd. | 3900000 | 100.00 |
| | | The Calcutta Stock Exchange Limited. | 3900000 | 100.00 |
| 12 | Held in dematerialised form in CDSL | 21994 | 0.56 | |
| 13 | Held in dematerialised form in NSDL | 3757631 | 96.35 | |
| 14 | Physical | 120375 | 3.09 | |
| 15 | Total No.of Shares (12+13+14) | 3900000 | 100.00 | |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : | NIL | | |

| | | | | | | | |
|----|--|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | | |
| | Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify names) | whether intimated to CSDL | whether intimated to NSDL | In-prin. approval pending for stock exchange (specify names) |
| | N.A | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other



| | | | | | |
|-------------------------------------|--|---|-----------------|---------------|---|
| 18 | Register of Members is update (Yes/No) if not, updated-up to which date | | | | YES |
| 19 | Reference of previous quarter will regards to excess dematerialized shares, if any, | | | | NIL |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | | | | N.A. |
| 21 | Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay : | | | | |
| | Total No. of demat requests | | No. of requests | No. of shares | Reasons for delay |
| | Confirmed after 21 Days | | NIL | N.A. | N.A. |
| | Pending for more than 21 days | | NIL | N.A. | N.A. |
| 22 | Name, Telephone & Fax No. of Compliance officer of the Company | Ms. Shivani Khanna Subol Dutt Building, 13, Brabourne Road, 6th Floor, Kolkata-700001 (West Bengal) Tele. No. +91 33 2231 5686 / 5687 | | | |
| 23 | Name, Address, Tel. & Fax No.,Registration no. of the Auditor | M/s Pramod Agarwal & Co. Company Secretaries Bagri Market,71,Canning Street,4th Floor, Room No.C-459, Kolkata-700001 Mobile No.9830107160 FCS 5895 C.P.4193 | | | |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | ABS CONSULTANT PVT. LTD. STEPHEN HOUSE, ROOM NO.99, 6TH FLOOR, 4, B.B.D. BAG (EAST) KOLKATA - 700 001 | | | |
| 25 | Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.) | Nil | | | |
| PLACE: KOLKATA DATE : 13.10.2015 | |  | | | For PRAMOD AGARWAL & CO. Company Secretaries  CS.Pramod Agarwal (Proprietor) |